

MARKET-LINKED DEBENTURE VALUATION

Issuer: Unity Small Finance Bank Limited

Security Details:

Valuation as on 05 th Aug 2022										
Sr. No	ISIN Code	Issuer Name	Series	Reference Asset	Issue Date*	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs100 Face value	Valuation as of previous week	Latest conservative rating
1	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41	Nifty 50 Index	25-Jan-19	04-Aug-22	Rs. 1,00,000	Matured	149.47	CARE PP-MLD BBB+
2	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41A	Nifty 50 Index	31-Jan-19	04-Aug-22	Rs. 1,00,000	Matured	149.47	CARE PP-MLD BBB+
3	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41B	Nifty 50 Index	06-Feb-19	04-Aug-22	Rs. 1,00,000	Matured	149.47	CARE PP-MLD BBB+
4	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41C	Nifty 50 Index	28-Feb-19	04-Aug-22	Rs. 1,00,000	Matured	149.47	CARE PP-MLD BBB+
5	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41D	Nifty 50 Index	15-Mar-19	04-Aug-22	Rs. 1,00,000	Matured	149.47	CARE PP-MLD BBB+
6	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41E	Nifty 50 Index	26-Mar-19	04-Aug-22	Rs. 1,00,000	Matured	149.47	CARE PP-MLD BBB+
7	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41F	Nifty 50 Index	12-Apr-19	04-Aug-22	Rs. 1,00,000	Matured	149.47	CARE PP-MLD BBB+
8	INE244R07868	Unity Small Finance Bank Limited	CFSL/MLD/43	Nifty 50 Index	24-Apr-19	01-Nov-22	Rs. 1,00,000	166.87	166.51	CARE PP-MLD BBB+
9	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41G	Nifty 50 Index	30-Apr-19	04-Aug-22	Rs. 1,00,000	Matured	149.47	CARE PP-MLD BBB+
10	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41H	Nifty 50 Index	02-May-19	04-Aug-22	Rs. 1,00,000	Matured	149.47	CARE PP-MLD BBB+
11	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41I	Nifty 50 Index	24-May-19	04-Aug-22	Rs. 1,00,000	Matured	149.47	CARE PP-MLD BBB+
12	INE244R07868	Unity Small Finance Bank Limited	CFSL/MLD/43A	Nifty 50 Index	30-May-19	01-Nov-22	Rs. 1,00,000	166.87	166.51	CARE PP-MLD BBB+
13	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41J	Nifty 50 Index	07-Jun-19	04-Aug-22	Rs. 1,00,000	Matured	149.47	CARE PP-MLD BBB+
14	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41K	Nifty 50 Index	12-Jun-19	04-Aug-22	Rs. 1,00,000	Matured	149.47	CARE PP-MLD BBB+
15	INE244R07868	Unity Small Finance Bank Limited	CFSL/MLD/43B	Nifty 50 Index	26-Jun-19	01-Nov-22	Rs. 1,00,000	166.87	166.51	CARE PP-MLD BBB+
16	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41L	Nifty 50 Index	27-Jun-19	04-Aug-22	Rs. 1,00,000	Matured	149.47	CARE PP-MLD BBB+
17	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41M	Nifty 50 Index	12-Jul-19	04-Aug-22	Rs. 1,00,000	Matured	149.47	CARE PP-MLD BBB+
18	INE244R07868	Unity Small Finance Bank Limited	CFSL/MLD/43C	Nifty 50 Index	17-Jul-19	01-Nov-22	Rs. 1,00,000	166.87	166.51	CARE PP-MLD BBB+
19	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41N	Nifty 50 Index	25-Jul-19	04-Aug-22	Rs. 1,00,000	Matured	149.47	CARE PP-MLD BBB+
20	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41O	Nifty 50 Index	31-Jul-19	04-Aug-22	Rs. 1,00,000	Matured	149.47	CARE PP-MLD BBB+
21	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41P	Nifty 50 Index	2-Aug-19	04-Aug-22	Rs. 1,00,000	Matured	149.47	CARE PP-MLD BBB+

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22	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41Q	Nifty 50 Index	22-Aug-19	04-Aug-22	Rs. 1,00,000	Matured	149.47	CARE PP-MLD BBB+
23	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41R	Nifty 50 Index	29-Aug-19	04-Aug-22	Rs. 1,00,000	Matured	149.47	CARE PP-MLD BBB+
24	INE244R07868	Unity Small Finance Bank Limited	CFSL/MLD/43D	Nifty 50 Index	16-Aug-19	1-Nov-22	Rs. 1,00,000	166.87	166.51	CARE PP-MLD BBB+
25	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41S	Nifty 50 Index	12-Sep-19	04-Aug-22	Rs. 1,00,000	Matured	149.47	CARE PP-MLD BBB+
26	INE244R07892	Unity Small Finance Bank Limited	CFSL/MLD/46	Nifty 50 Index	26-Sep-19	28-Apr-23	Rs. 1,00,000	143.08	142.45	CARE PP-MLD BBB+
27	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41T	Nifty 50 Index	1-Oct-19	04-Aug-22	Rs. 1,00,000	Matured	149.47	CARE PP-MLD BBB+
28	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41U	Nifty 50 Index	18-Oct-19	04-Aug-22	Rs. 1,00,000	Matured	149.47	CARE PP-MLD BBB+
29	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41V	Nifty 50 Index	25-Oct-19	04-Aug-22	Rs. 1,00,000	Matured	149.47	CARE PP-MLD BBB+
30	INE244R07892	Unity Small Finance Bank Limited	CFSL/MLD/46A	Nifty 50 Index	30-Oct-19	28-Apr-23	Rs. 1,00,000	143.08	142.45	CARE PP-MLD BBB+
31	INE244R07918	Unity Small Finance Bank Limited	CFSL/MLD/48	Nifty 50 Index	15-Nov-19	24-May-23	Rs. 1,00,000	139.91	140.36	CARE PP-MLD BBB+
32	INE244R07892	Unity Small Finance Bank Limited	CFSL/MLD/46 B	Nifty 50 Index	20-Nov-19	28-Apr-23	Rs. 1,00,000	143.08	142.45	CARE PP-MLD BBB+
33	INE244R07918	Unity Small Finance Bank Limited	CFSL/MLD/48A	Nifty 50 Index	25-Nov-19	24-May-23	Rs. 1,00,000	139.91	140.36	CARE PP-MLD BBB+
34	INE244R07918	Unity Small Finance Bank Limited	CFSL/MLD/48B	Nifty 50 Index	28-Nov-19	24-May-23	Rs. 1,00,000	139.91	140.36	CARE PP-MLD BBB+
35	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41W	Nifty 50 Index	20-Dec-19	04-Aug-22	Rs. 1,00,000	Matured	149.47	CARE PP-MLD BBB+
36	INE244R07843	Unity Small Finance Bank Limited	CFSL/MLD/41X	Nifty 50 Index	24-Dec-19	04-Aug-22	Rs. 1,00,000	Matured	149.47	CARE PP-MLD BBB+
37	INE244R07934	Unity Small Finance Bank Limited	CFSL/MLD/50	Nifty 50 Index	30-Apr-20	08-Nov-23	Rs. 1,00,000	189.18	185.09	CARE PP-MLD BBB+
38	INE244R07942	Unity Small Finance Bank Limited	CFSL/MLD/51	Nifty 50 Index	8-May-20	16-Nov-23	Rs. 1,00,000	150.51	147.50	CARE PP-MLD BBB+
39	INE244R07942	Unity Small Finance Bank Limited	CFSL/MLD/51A	Nifty 50 Index	22-May-20	16-Nov-23	Rs. 1,00,000	150.51	147.50	CARE PP-MLD BBB+
40	INE244R07942	Unity Small Finance Bank Limited	CFSL/MLD/51B	Nifty 50 Index	01-Jun-20	16-Nov-23	Rs. 1,00,000	150.51	147.50	CARE PP-MLD BBB+
41	INE244R07AC3	Unity Small Finance Bank Limited	CFSL/MLD/53	Nifty 50 Index	27-Nov-20	16-Dec-22	Rs. 1,00,000	118.67	118.27	CARE PP-MLD BBB+
42	INE244R07AC3	Unity Small Finance Bank Limited	CFSL/MLD/53 A	Nifty 50 Index	11-Dec-20	16-Dec-22	Rs. 1,00,000	118.67	118.27	CARE PP-MLD BBB+
43	INE244R07AC3	Unity Small Finance Bank Limited	CFSL/MLD/53 B	Nifty 50 Index	18-Dec-20	16-Dec-22	Rs. 1,00,000	118.67	118.27	CARE PP-MLD BBB+
44	INE244R07AC3	Unity Small Finance Bank Limited	CFSL/MLD/53 C	Nifty 50 Index	30-Dec-20	16-Dec-22	Rs. 1,00,000	118.67	118.27	CARE PP-MLD BBB+
45	INE244R07AC3	Unity Small Finance Bank Limited	CFSL/MLD/53 D	Nifty 50 Index	04-Jan-21	16-Dec-22	Rs. 1,00,000	118.67	118.27	CARE PP-MLD BBB+

*Issue date is deemed date of allotment

DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

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